elumeo

Ad hoc announcement pursuant to Article 17(1) of the MAR

elumeo SE resolves on a capital increase against cash contributions, excluding pre-emptive rights, and a move to the Scale segment

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Berlin, 16 September 2026 – The Board of Directors of elumeo SE (ISIN DE000A11Q059) has today decided to carry out a capital increase against cash contributions of up to 14.3 per cent of the share capital, by making partial use of the 2026 Authorised Capital, with the exclusion of shareholders' subscription rights. To this end, up to 850,000 new no-par bearer shares ("New Shares") with a notional value of EUR 1.00 per New Share will be issued. The placement price has been set at EUR 2.10. The New Shares will be offered to institutional investors by way of a private placement. The specific placement volume will be determined through an accelerated book-building process, which is expected to be completed by Thursday, 17 September 2026. The New Shares will carry dividend rights from 1 January 2026.

The company intends to use the newly raised equity capital to drive its organic growth. The funds are primarily to be used to strengthen working capital. In addition, the platform's scalability for international markets is to be improved and further AI-based processes developed to deliver additional efficiency gains.

The Board of Directors also resolved today that, as a second step, the admission of elumeo SE's shares to the Regulated Market of the Frankfurt Stock Exchange should be withdrawn and the shares should be transferred to the Scale segment of the Freiverkehr market of the Frankfurt Stock Exchange. The aim is to ensure a seamless transition of the stock market listing.

Both measures share the common aim of aligning elumeo SE's capital market positioning with the company's current size, structure and actual requirements.

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